North Carolina's Global Economy

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North Carolina Economic Development Partnership

THRIVE

in NORTH CAROLINA

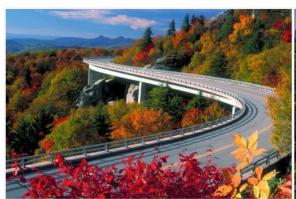
VISION

An economy built on exceptional education and on innovation and quality of life, supported by a modern infrastructure





North Carolina's Global Economy







- NC has the tangibles that businesses need as well as the lifestyle that helps employees flourish.
- From our business resources to our human resources, we offer businesses what they need to create competitive advantage and thrive.



North Carolina's International Ties

- Over the last few years, NC has had the 5th highest number of Foreign Direct Investment projects in the US with 50.
- North Carolina is home to manufacturing facilities from 39 countries
- 206,700 workers in the state are employed by internationally-owned firms, with 46% in manufacturing jobs.



Unequaled Proximity to Markets

- Central east coast location with the nation's 2nd largest highway network
- •Within a 700-mile radius of more than 170 million US and Canadian consumers





Transportation Infrastructure

- Highway network spanning more than 98,000 miles connecting 7 major interstates; rail system with 3,600 miles and 20 carriers; two modern deep-water ports
- Three international airports provide non-stop service to over 100 cities including Frankfurt, London and Toronto
- Global Transpark accommodates the world's largest cargo jets



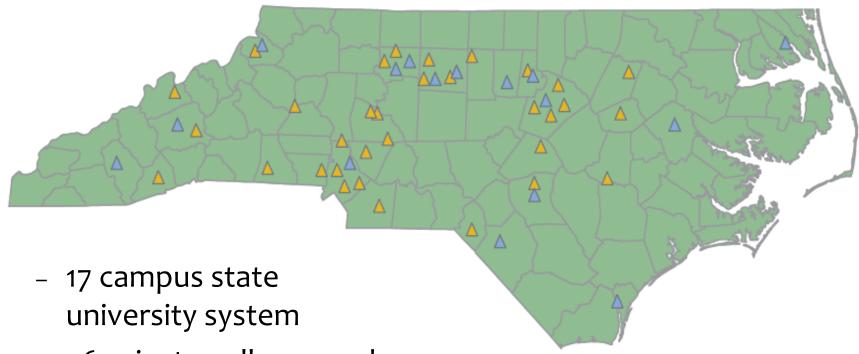
in NORTH CAROLINA

Great Labor Environment and Skilled, Productive Workers

- Population of nearly 9.8 million 10th largest in the US
- Diverse labor force of approximately 4.5 million ranges from biopharmaceutical research to bus assembly
- Largest, most productive, and skilled manufacturing workforce in the Southeast.
- Highest productivity ranking among the top manufacturing workforces states in the country.



Exceptional Educational Opportunities



36 private colleges and universities



University of North Carolina System Institutions



Four Year Private Universities

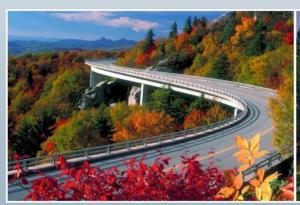
North Carolina Research Parks



- World-class research institutions
- 5 medical & veterinary schools
- -> \$1.5 billion in research annually at North Carolina universities



North Carolina







Connected to the world...

THRIVE

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